

Morning Briefing

SBP forex reserves rise by USD 23 mn to USD 14.53 bn:

Pakistan's central bank's foreign exchange reserves increased by USD 23 mn to USD 14.526 bn in the week ending July 11. [Click here for more](#)

Diesel imports rise despite ample local supply:

Pakistan imported 2.03 million metric tonnes (MT) of high-speed diesel (HSD) in the financial year ending June 30, 2025, which is an increase of 200,000 MT compared to the 1.83 million MT imported in the previous year. [Click here for more](#)

Country facing over PKR 700 bn tax fraud, NA's PAC body told:

The Federal Bureau of Revenue (FBR) Chief Rashid Langrial on Thursday said Pakistan is facing tax fraud of worth over PKR 700 bn. [Click here for more](#)

Pakistan has to repay over USD 23 bn external debt this year:

Pakistan has to repay over USD 23 bn on account of external debt servicing in the current fiscal year. The total public sector external debt requirements are hovering at USD 15 bn and the remaining USD 9 bn external debt servicing is on the books of the State Bank of Pakistan (SBP), including loans obtained from the IMF and foreign deposits. [Click here for more](#)

EU, Pakistan reaffirm commitment to implement 'Strategic Engagement Plan':

The European Union (EU) and Pakistan reaffirmed their commitment to the implementation of Strategic Engagement Plan (SEP) signed in 2019. [Click here for more](#)

PPRA approves new set of rules:

The Public Procurement Regulatory Authority (PPRA) has approved new set of Public Procurement Rules 2025 including procedure for blacklisting of parties, methods of procurement, bids validity. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.23	-141.97
Individuals	-2.13	68.75
Companies	0.72	77.89
Banks/DFIs	-2.76	404.43
MF	2.47	-413.66
Broker	2.03	-12.1
Insurance	0.64	-5.13

FIPI Sector-wise	
	USD mn
E & P	-0.72
OMC	-0.14
Banks	0.06
Tech	-0.42

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	138,665	+1.7%	+76.8%	+20.4%
SENSEX	82,259	-0.5%	+4.1%	+5.3%
Nikkei 225	39,901	+0.6%	+0.2%	+0.0%
Hang Seng	24,499	-0.1%	+39.3%	+22.1%
S & P 500	6,297	+0.5%	+15.1%	+7.1%
FTSE 100	8,967	+0.1%	+9.8%	+9.8%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	67.51	-0.04%
Brent	USD/bbl	69.51	-0.01%
Coal	USD/ton	105.00	+0.19%
Gold	USD/oz	3,341.90	-0.10%
Silver	USD/oz	38.49	+0.48%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	284.9655	+0.00%	+1.10%
PKR/JPN	1.9159	+0.07%	-3.70%
PKR/THB	8.7614	-0.09%	+6.68%

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